



NEW AGE
EXPLORATION
LIMITED

Investor Presentation

Gold, silver and critical minerals exploration.
Pilbara, Otago, Lachlan Fold Belt

June 2026

ASX.NAE

nae.net.au

Important Information



COMPETENT PERSONS STATEMENT

Wagyu Gold Project - The information in this report that relates to Exploration Results in Australia is based on information compiled and reviewed by Mr Peter Thompson, who is a Member of the Australian Institute of Mining and Metallurgy (no. 112077). Mr Thompson is a consultant to New Age Exploration and holds shares in the Company. Mr Thompson has sufficient experience relevant to the styles of mineralisation and type of deposit under consideration and to the activity being undertaken, to qualify as a Competent Person as defined in the December 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Thompson has consented to the inclusion of the matters in this report based on his information in the form and context in which it appears.

Lammerlaw Gold-Antimony Project - The information in this announcement that relates to new Exploration Results in Australia is based on information compiled and reviewed by Mr Kerry Gordon, who is a Member of the Australian Institute of Mining and Metallurgy (AUSIMM no. 224807). Mr Gordon is a consultant to New Age Exploration. Mr Gordon has sufficient experience relevant to the styles of mineralisation and type of deposit under consideration and to the activity being undertaken, to qualify as a Competent Person as defined in the December 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Gordon has consented to the inclusion of the matters in this report based on his information in the form and context in which it appears.

Both CPs have consented to references to their work in this presentation.

FORWARD LOOKING STATEMENTS This report contains "forward-looking information" that is based on the Company's expectations, estimates and forecasts as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, objectives, performance, outlook, growth, cash flow, earnings per share and shareholder value, projections, targets and expectations, mineral reserves and resources, results of exploration and related expenses, property acquisitions, mine development, mine operations, drilling activity, sampling and other data, grade and recovery levels, future production, capital costs, expenditures for environmental matters, life of mine, completion dates, commodity prices and demand, and currency exchange rates. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as "outlook", "anticipate", "project", "target", "likely", "believe", "estimate", "expect", "intend", "may", "would", "could", "should", "scheduled", "will", "plan", "forecast" and similar expressions. The forward-looking information is not factual but rather represents only expectations, estimates and/or forecasts about the future and therefore need to be read bearing in mind the risks and uncertainties concerning future events generally.

SUPPORTING INFORMATION AND CAUTIONARY STATEMENTS This presentation has been prepared as a summary only and does not contain all information about NAE's projects or its assets and liabilities, financial position and performance, profits and losses, prospects, and the rights and liabilities attaching to NAE's securities. The securities issued by NAE are considered speculative and there is no guarantee that they will make a return on the capital invested, that dividends will be paid on the shares or that there will be an increase in the value of the shares in the future. NAE does not purport to give financial or investment advice. No account has been taken of the objectives, financial situation or needs of any recipient of this report. Recipients of this report should carefully consider whether the securities issued by NAE are an appropriate investment for them in light of their personal circumstances, including their financial and taxation position.

References to the Hemi Gold Deposit (Northern Star Resources, ASX:NST) are provided for regional context and deposit-style comparison only. NAE makes no claim that the Wagyu Gold Project will host mineralisation of similar size, grade or economic potential. The Hemi Gold Mineral Resource was last updated by De Grey Mining on 14 November 2024 (264Mt @ 1.3g/t Au for 11.2Moz) and has since been acquired by Northern Star Resources Ltd (ASX:NST, 5 May 2025). NAE confirms it is not aware of any new information or data that materially affects this estimate

References to the Macraes gold deposit are provided for geological context only to explain the style of mineralisation targeted at the Lammerlaw Project. This does not imply that Lammerlaw will host a deposit of similar size, grade or economic potential.

Where this report references previously reported exploration results, the Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements.



Board of Directors and Senior Management

Alan Broome AM Chairman Mr Broome AM (I.Eng, F.AusIMM, FAICD, FICME, MInstD (NZ)) is a metallurgist with over 40 years' experience in mining and metals. Mr Broome has extensive board experience as a director and chairman of several listed and unlisted mining and mining technology companies. He commenced his career as a metallurgist in Port Kembla Steelworks before joining the Australian Coal Industry Research Laboratories, which he ran for over a decade. Mr Broome has had in-depth experience in coal mining, mining technology, equipment, services and research sectors, in Australia and abroad.

Adrien Wing Director Mr Wing is a seasoned corporate executive, company director and strategic adviser with over 25 years' experience across ASX-listed companies, capital markets, corporate governance and investor relations. A CPA and RMIT graduate, he has built a strong track record advising boards and management teams on strategic development, capital management and corporate transactions - including IPOs, reverse takeovers, secondary capital raisings and strategic restructures across diverse industries and international jurisdictions. He currently serves as Non-Executive Chairman of Cleo Diagnostics Limited.

Daniel Eddington Independent Non-Executive Director Mr Eddington has over 25 years' experience in the financial markets with experience across multiple sectors, including the resource, energy and industrial sectors. He specialises in equity capital markets and has been responsible for IPO's, placements, reverse takeovers, underwritings, corporate negotiations and corporate advisory for companies predominantly in the resource sector. He has a Bachelor of Commerce Degree from The University of South Australia and a Graduate Diploma in Applied Finance & Investment from the Securities Institute of Australia. He is a Non-Executive Director of Osmond Resources Limited (ASX:OSM) and Jade Gas Limited (ASX:JGH) and a Director of Sparc Technologies Limited (ASX:SPN).

Kirby Johnson Chief Executive Officer Mr Johnson (GSA, SEG, BSc (Hons) Geology, MBA) is a geologist with over 35 years' experience across global exploration, mining operations and corporate development. He has held senior roles with BHP and led the discovery of the Korgantas copper-gold deposit in Kazakhstan, which is now in pre-feasibility stage. Mr Johnson is the founder and a major shareholder of Sun Pacific Resources and has extensive experience in both listed and private companies, with a strong focus on advancing exploration projects through to development.

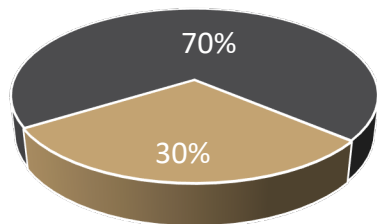
Peter Thompson Chief Geologist Mr. Thompson brings over 35 years of experience in gold and base metal exploration and mining. He held roles at Western Mining Corporation and was a founding contributor to Anaconda Nickel, helping develop the Murrin Murrin nickel deposit. He led the redevelopment of St Barbara, overseeing acquisition of the Sons of Gwalia gold assets, and played a key role in the post-2006 redevelopment of the Beaconsfield Gold Mine. He also spearheaded the Karlawinda gold deposit acquisition and listing, and was instrumental in discovering large VMS deposits in Mongolia. A member of AusIMM, Mr. Thompson serves as a Competent Person for NAE.

Corporate

ASX Ticker	NAE
Share Price (as at 29 May 2026)	A\$0.002
Shares on issue	4,285,119,630
Options	1,606,500,000
Market cap (undiluted)	A\$8.57m
Debt (31 March 2026)	A\$0.0m
Cash (31 March 2026)	A\$2.1m
52-week trading range	\$0.001 - \$0.006

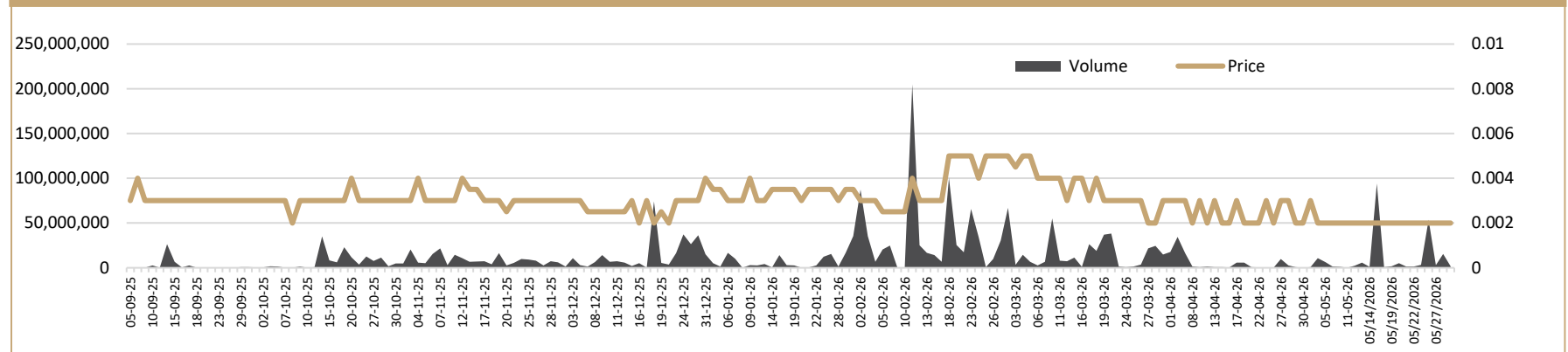
Shareholders

Significant shareholder support from the Top 20 shareholders (as at 1 June 2026)



■ Top 20 Shareholders ■ Others

Share Price

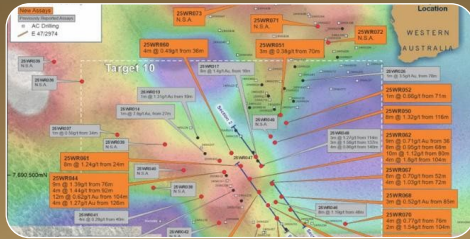


Investment Highlights

Advancing high-quality gold, silver & critical minerals projects



Drilling continues across both gold projects → steady news flow expected through Q2 and Q3 2026.



Wagyu Gold Project | WA · Pilbara

- ✓ 'Hemi-style' intrusion-related gold system confirmed.
- Headline intercept: 4m @ 11.0 g/t Au from 120m (hole 25WR058).
- Also: 18m @ 1.47 g/t Au, multiple zones 8–10m wide @ ~1 g/t Au
- Target 10 remains open at depth and to the east, providing a clear pathway for expansion.



Wallah Silver Project | NSW · Lachlan Fold Belt

- ✓ Silver-rich intrusion-related vein and stockwork, within the mineral-rich Lachlan Fold Belt, NSW.
- Historic mining - high-grade silver and lead production from 1888 to 1919.
- Immediate targets - drilling planned for Q3 2026 to test high-grade at depth and extensions along strike.
- Regional targets - more than 10km of mapped vein-alteration zones untested by drilling.

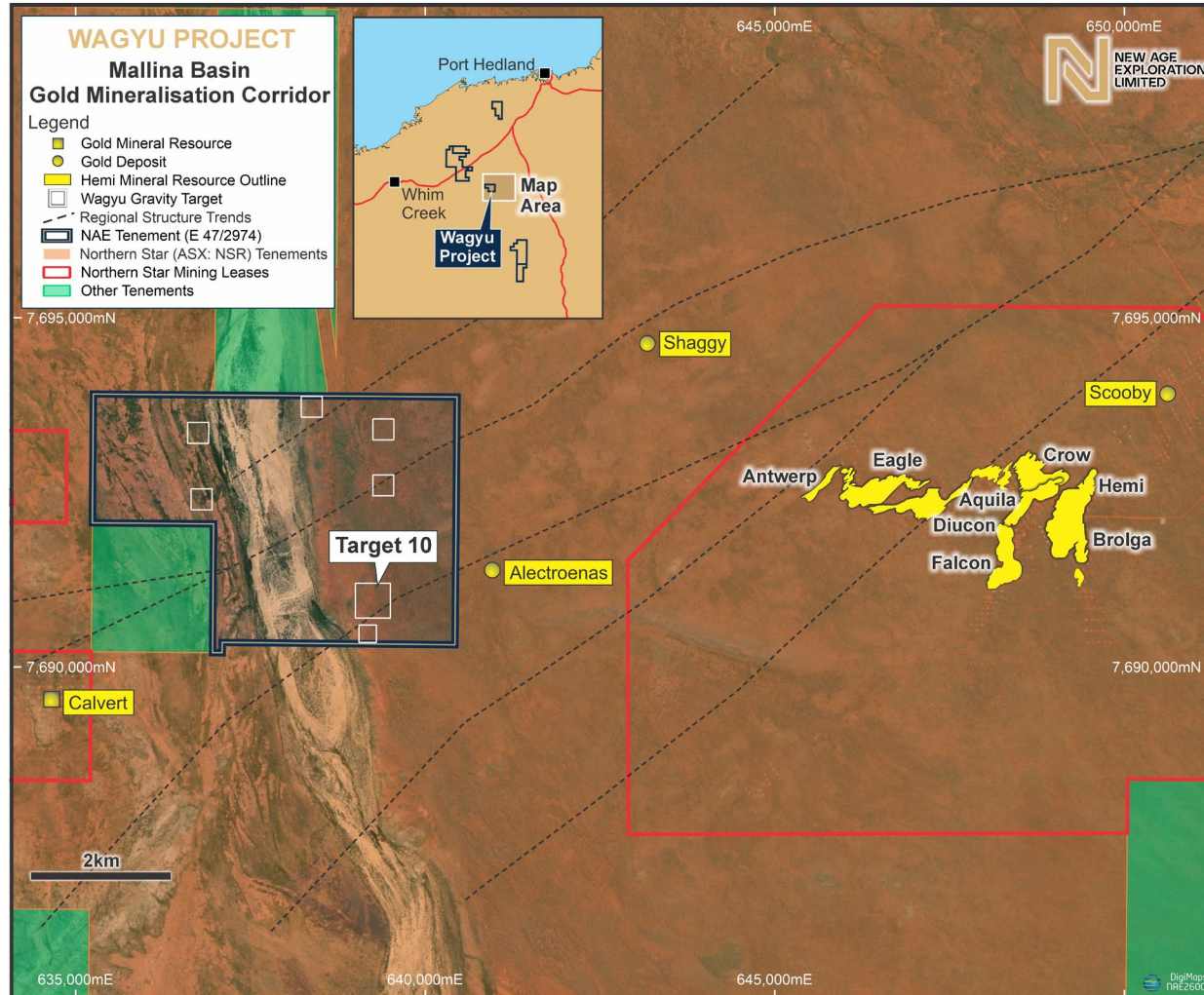


Lammerlaw Gold-Antimony Project | NZ · Otago

- ✓ 'Macraes-style' shear mineralisation gold system confirmed.
- Phase 1 (2025) RC program - headline intercept 6m @ 0.65 g/t Au from 92m (LamRC13).
- Phase 2 (2026) RC and diamond drilling completed - visual shear confirmed (awaiting gold assays - Q2/Q3 2026).
- Positioned on a major structural corridor with further drilling planned to test strike extensions.

Pilbara – Wagyu

Fast emerging intrusion-related gold system



Key message:

Wagyu – system confirmed

Strong similarity with Hemi (13.2Moz¹):

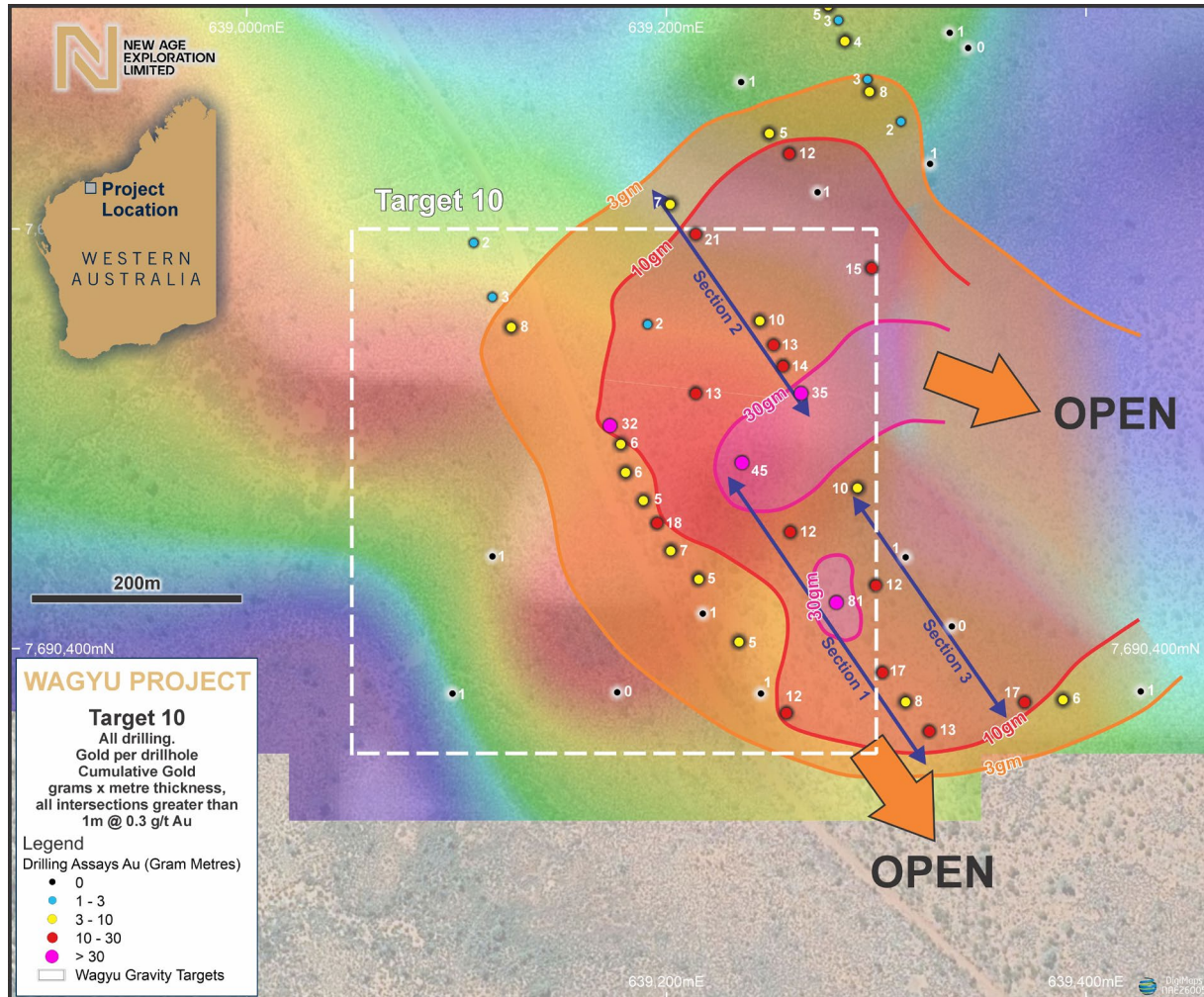
- ✓ Intrusions (diorite, quartz-diorite)
- ✓ Intense alteration
- ✓ Gold

➤ **Wagyu is physically and geologically closer to Hemi than any other exploration project in the market¹**

¹ Northern Star Resources (ASX:NST) ASX Announcement 3 June 2026 Annual Mineral Resources and Ore Reserves Statement. References to the Hemi Gold Deposit (Northern Star Resources, ASX:NST) are provided for regional context and deposit-style comparison only. NAE makes no claim that the Wagyu Gold Project will host mineralisation of similar size, grade or economic potential.

Pilbara - Wagyu

Target 10 - open to the east and south



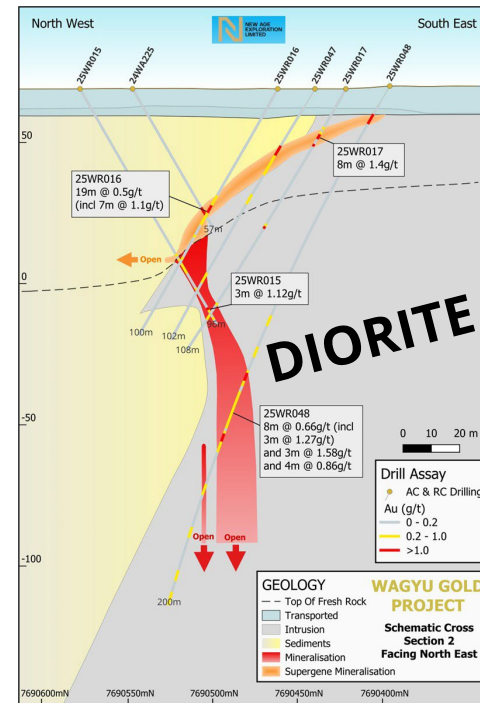
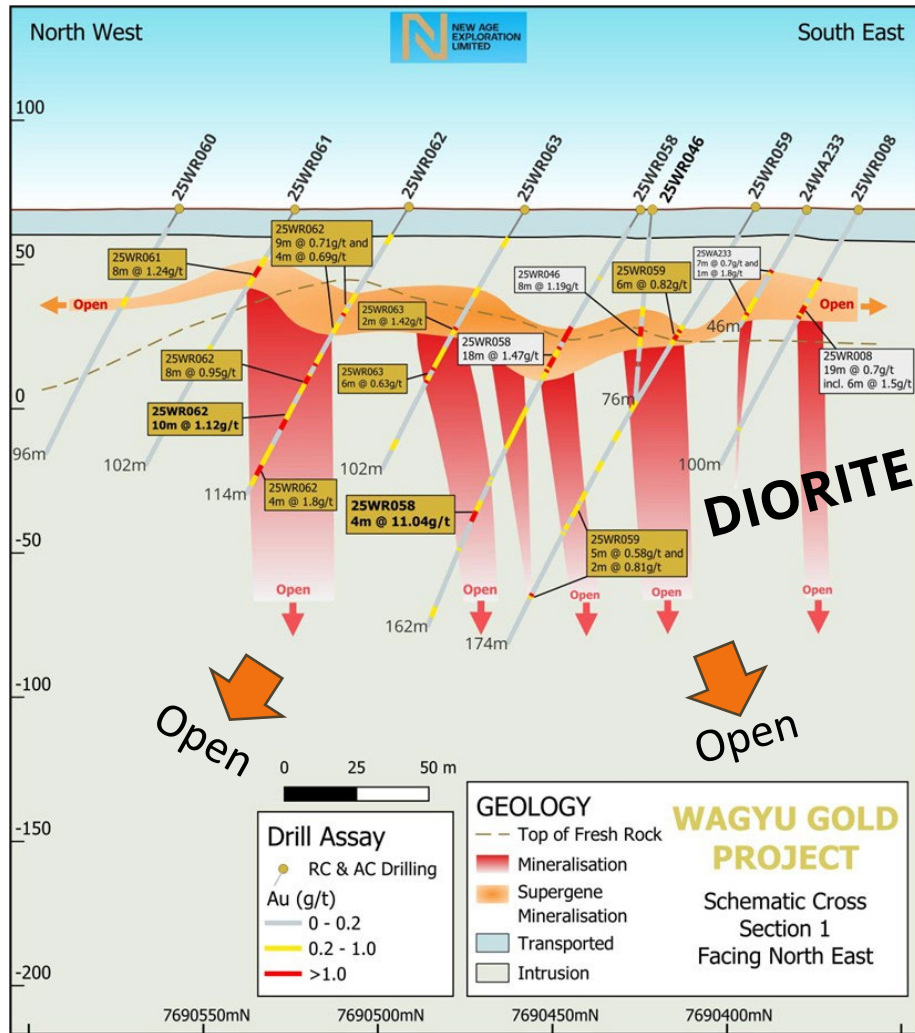
Key message:

- ✓ System open to the east, south and at depth

Target 10 mineralised footprint expanding eastwards, with primary mineralisation confirmed below 140m depth.

Pilbara Wagyu

Target 10 Cross-Section (NW - SW)

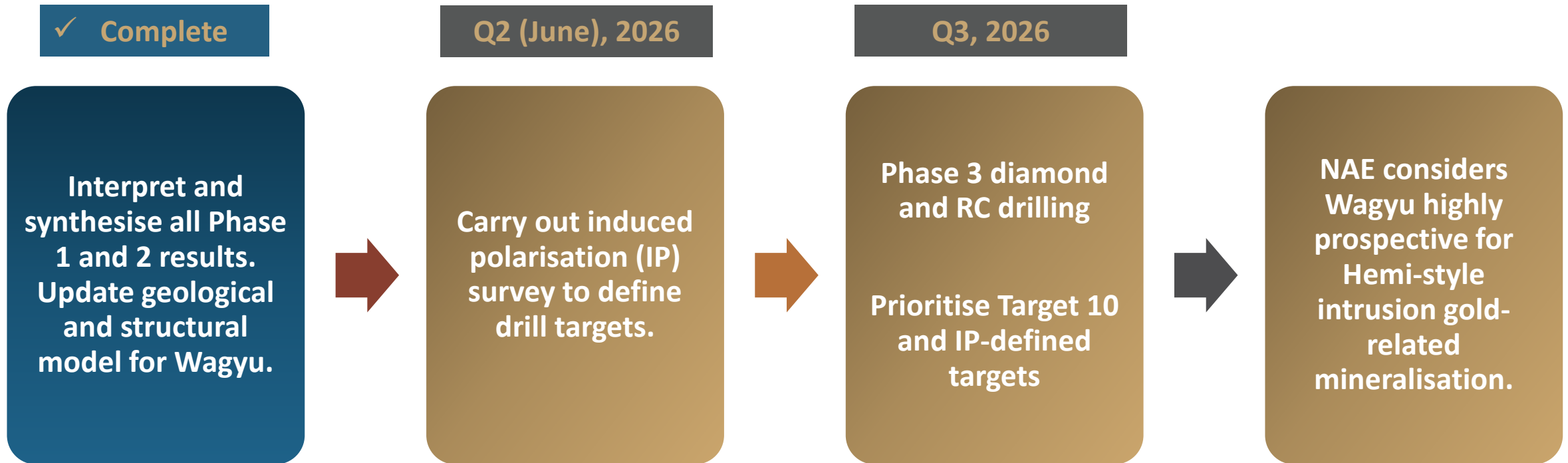


Key message:

Primary gold shoots interpreted as sub-vertical, proven down to ~140m below surface

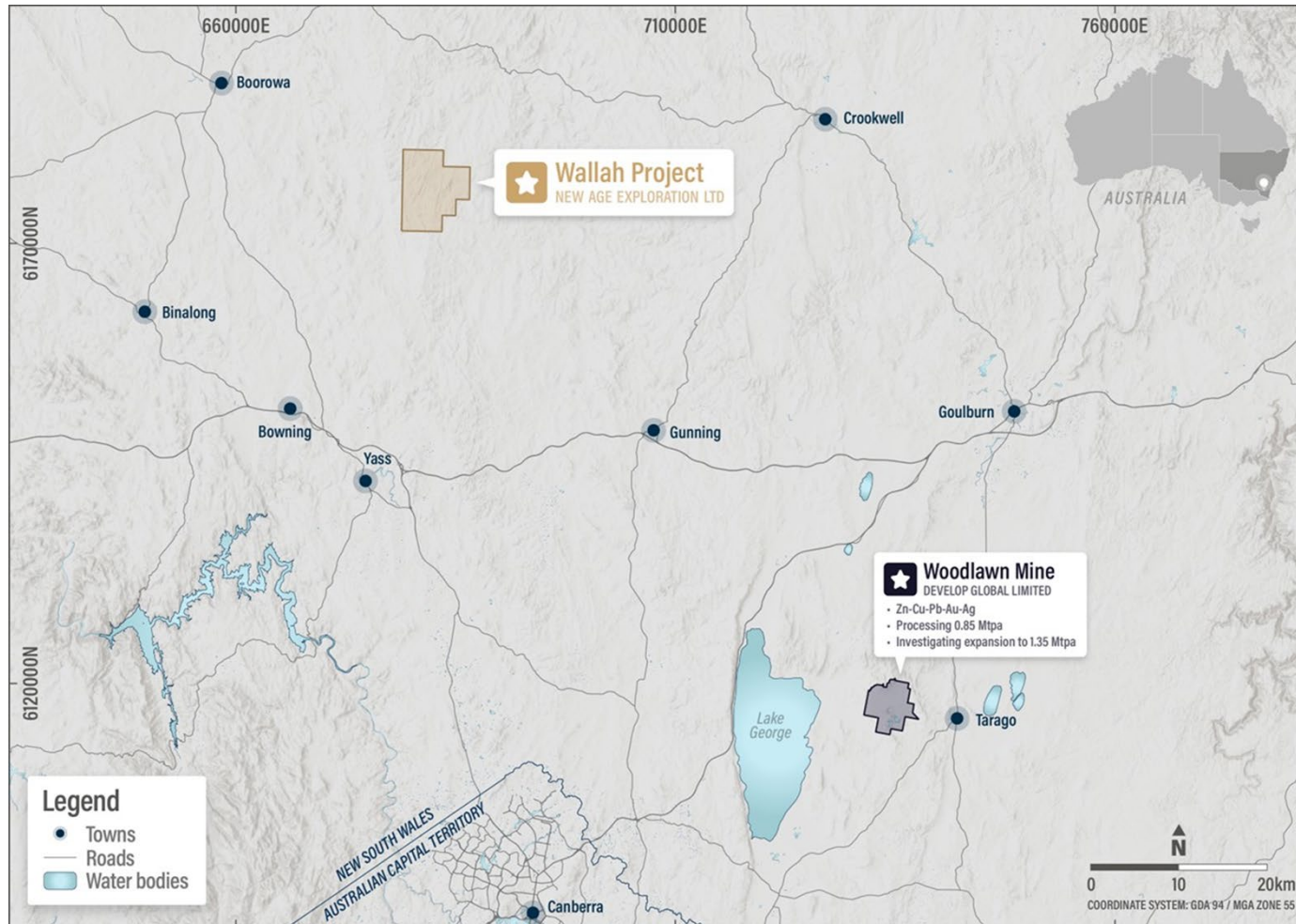
➤ Open at depth

Pilbara - Next steps to more gold



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NSW - Wallah Silver Project



- ~35km north of Yass, in south-central NSW, within the mineral-rich Lachlan Fold Belt. Tenement EL9610 (56.8 km²)
- Historic high-grade silver-lead production (1888-1919)
- Historical production figures are based on publicly available records and have not been independently verified by the Company
- Trucking distance to Woodlawn Mine (ASX:DVP)
- 1% net smelter royalty held by Sun Pacific Resources Pty Ltd.

Silver¹

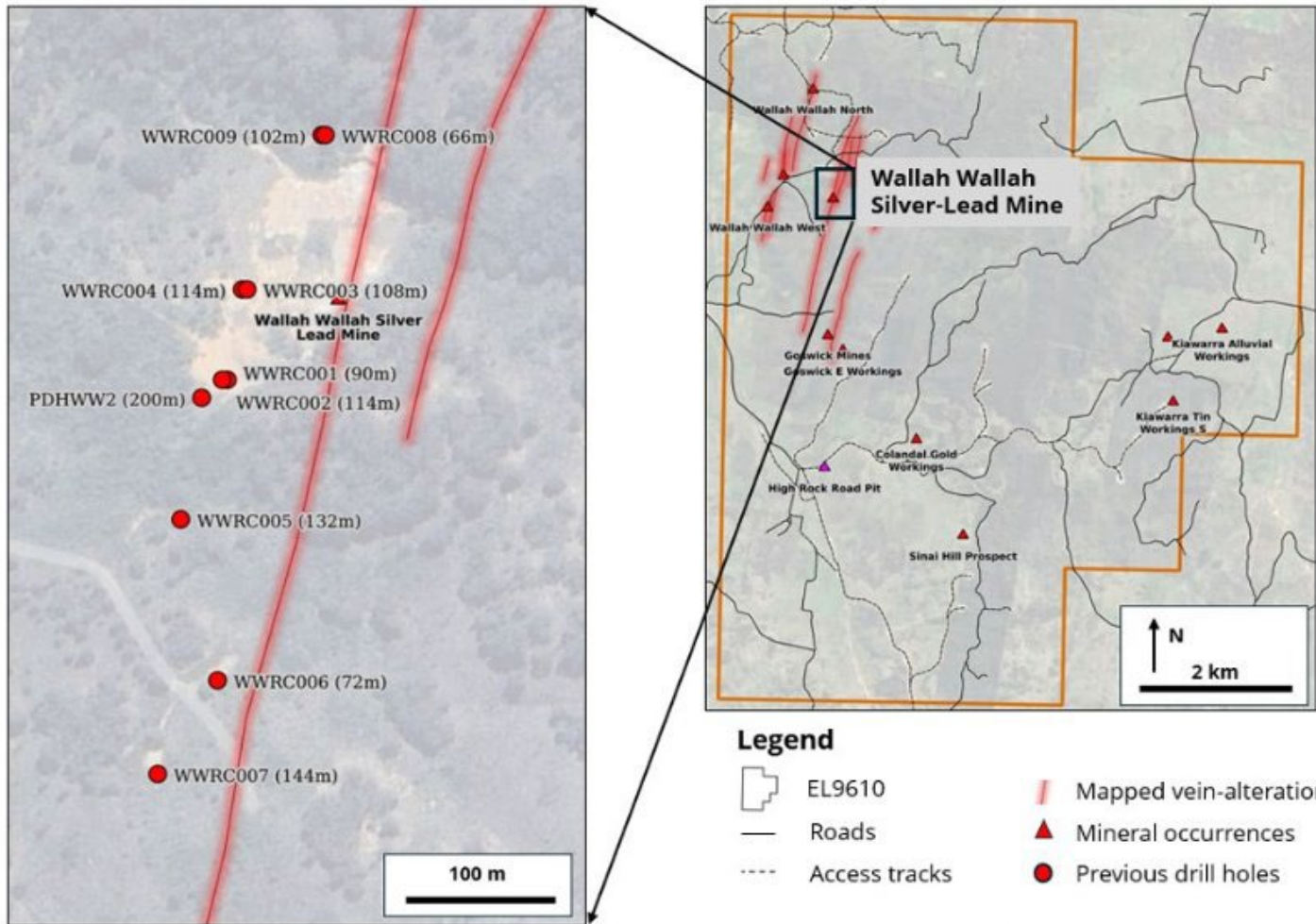
- 5 years of global supply-demand deficit
- Deficit forecast to continue

¹ Silver Institute, *World Silver Survey 2025* (published Apr 2025) and *Silver Institute Annual Silver Industry Dinner Presentation* (Nov 2025).

silverinstitute.org

NSW - Wallah Silver Project

Historic drilling results indicate high-grade silver



- Target - intrusion-related silver-rich polymetallic vein and stockwork mineralisation
- Selected drill results (previous explorer, 2010)¹
 - 2m @ 223 g/t Ag, 0.05 g/t Au, 0.26% Cu, 4.98% Pb, 2.77% Zn, 0.47% Sn (from 68m, WWRC001)
 - 1m @ 208 g/t Ag, 0.09 g/t Au, 0.32 % Cu, 2.27% Pb, 4.00% Zn, 0.29% Sn (from 97m, WWRC002)
 - 3m @ 118 g/t Ag, 0.01 g/t Au, 0.05% Cu, 2.90% Pb, 2.46% Zn, 0.09% Sn (from 109m, WWRC004)
- **Approximately 10km of mapped vein-alteration zones remain to be drill tested**
- **<10% of the licence has seen systematic exploration**
- The Company confirms it is not aware of any new information or data that materially affects the information included in the historical market announcements.

¹ Selected drill results (Silver Mines Ltd in JV with Australia Oriental Minerals NL, 2010). Source: Silver Mines Ltd Annual Report 2011.

NZ - Central Otago - a Macraes analogy



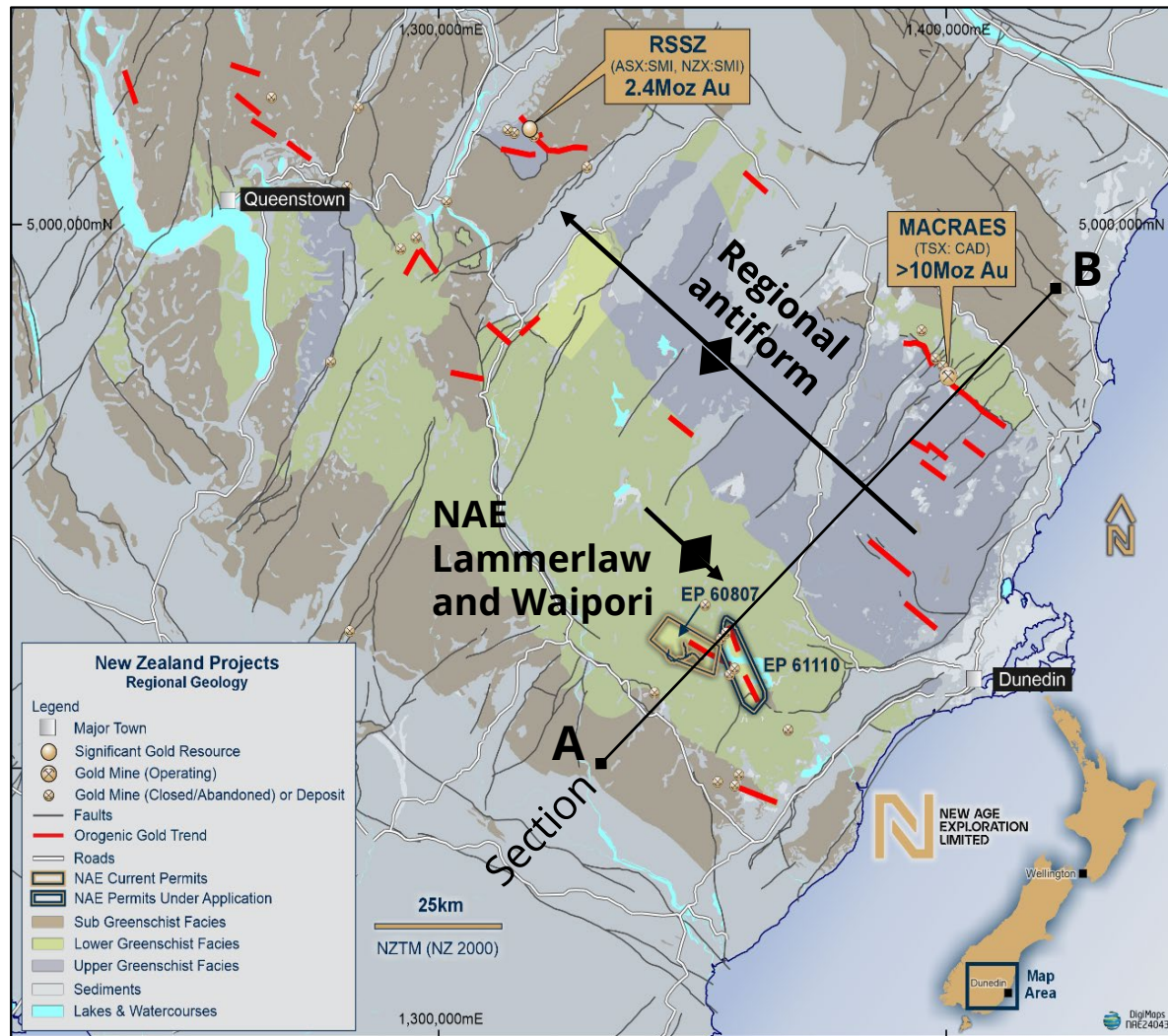
Central Otago Gold-Antimony Project

- Target - Macraes-style on the southern limb of the antiform
- Otago regio hosts very large deposits:
 1. Macraes Gold Mine (~10Moz, OceanaGold, TSX: OGC)
 2. Bendigo-Ophir Gold Project (~2.4Moz, Santana Minerals, ASX: SMI)

Lammerlaw Permit (EP 60807)

- Historic mining - high-grade historic gold and antimony grades
- NAE has defined high priority drill targets
 - Phase 1 (2025) RC drilling program. Best intercept 6m @ 0.65 g/t Au
 - Phase 2 (2026) RC and diamond drilling program – complete.
- Assays pending – expected during Q2 and Q3 2026

References to the Macraes gold deposit are provided for geological context only to explain the style of mineralisation targeted at the Lammerlaw Project. This does not imply that Lammerlaw will host a deposit of similar size, grade or economic potential.

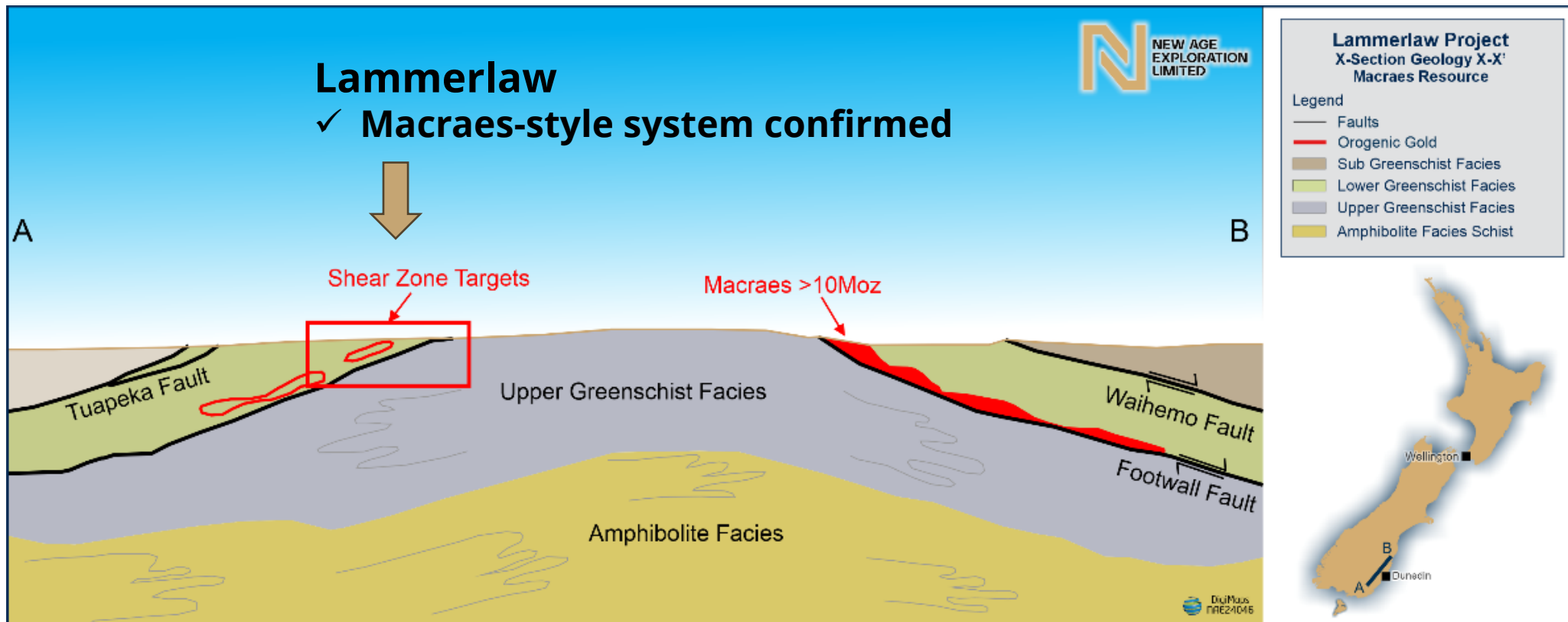


NZ - Central Otago - a Macraes analogy



NAE targeting model - southern limb of a regional antiform that hosts the Otago Schist unit → same geological setting as Macraes.

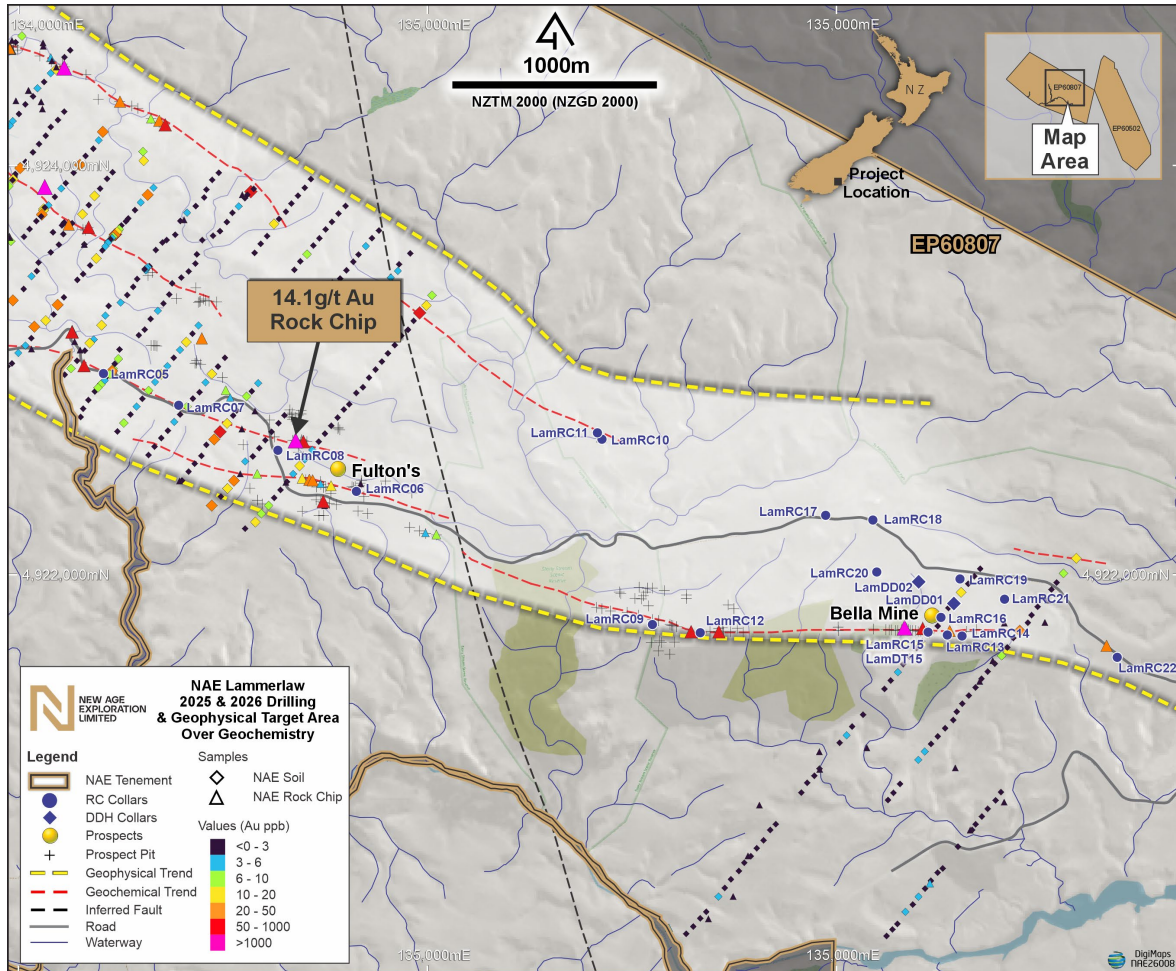
- Macraes-style mineralisation occurs in tabular-shaped shear zone-hosted lode bodies sub-parallel to schistosity



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NZ – Central Otago

Lammerlaw Phase 2 Drilling Completed



Lammerlaw – key message:

Phase 1 (2025):

- ✓ Gold – best intercept 6m @ 0.65 g/t Au from 92m (LamRC13)
- ✓ System confirmed – shear-hosted mineralisation, with Au-Sb-W
- ✓ Open - mineralised trends defined over ~8km, open along strike

Phase 2 (2026):

- ✓ RC (907m) and diamond drilling (146.7m) completed
- ✓ Visual shear-hosted mineralisation (pyrite, arsenopyrite, quartz veins)
- **Assays pending** – expected during Q2 and Q3 2026



Phase 2 drill hole plan at the Lammerlaw Project showing target areas for the program commenced 18 March 2026.

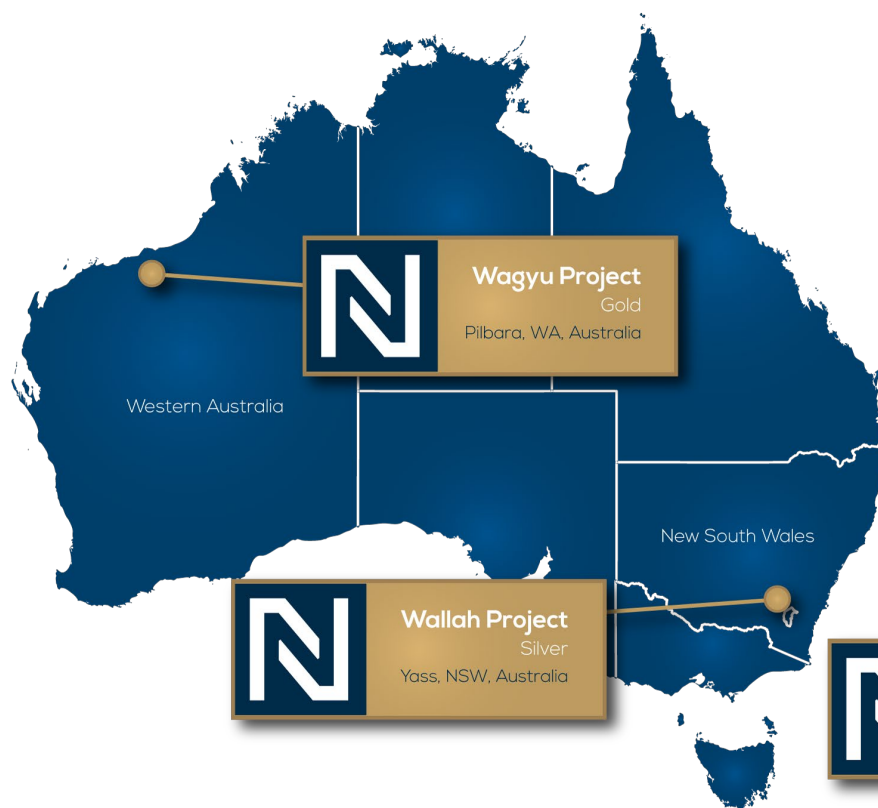
Dual-purpose (RC and diamond) drill rig deployed at the Lammerlaw, Central Otago region, New Zealand

What's Next

Indicative timing. Subject to operational factors and capital allocation.



WAGYU PROJECT	
Q2: Jun-Jul 2026	Q3: Aug-Oct 2026
Data integration, mineral system modelling, drill program planning - complete	Drilling – diamond and RC
Ground geophysics (induced polarisation survey) – June 2026	



WALLAH PROJECT	
Q2: Jun-Jul 2026	Q3: Aug-Oct 2026
Historic data re-processing - complete	Drilling – diamond and RC
Ground geophysics (electromagnetics) – complete, results in June 2026	
Structural mapping, soil sampling - Q3 2026	

N Lammerlaw Project
Gold & Antimony
Central Otago, New Zealand

LAMMERLAW PROJECT
Q2: Jun-Jul 2026
Lammerlaw Phase 2 RC drilling - complete
Assay results expected progressively during Q2 and Q3 2026



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