

**LOCHINVAR COKING COAL PROJECT**

*Attractive low ash coking coal project  
ideally located in UK to supply domestic  
UK and Western European steel mills*

**Resource**

- 112Mt Inferred Resource
  - Nine Foot Seam (2.2m ave thickness)
  - Six Foot Seam (1.5m ave thickness)
  - 7° average dip
- Additional 38 – 81Mt Exploration Target
- 13 historic drill holes plus 4 NAE holes and over 100km of seismic lines
- Indicated resource drilling and scoping study underway

**Secure Tenure**

- 100% NAE owned Exploration Licence and Conditional Underground Mining Licence from The Coal Authority

**Infrastructure**

- Immediate access to existing rail and port infrastructure

Strong support from local, regional and national government and community

**New Age Exploration Limited****ASX Code: NAE**

No of shareholders: 949

Top 20: 67.4%

Resource Sector

**Coking Coal****Board & Management****Alan Broome AM (Non-exec. Chairman)****Gary Fietz (Managing Director / CEO)****Gavan Rice (Non-exec. Director)****Mike Amundsen (Non-exec. Director)****Contact Us****Level 17, 500 Collins St****Melbourne, VIC 3000****Phone: +61 3 9620 9931****Email: [info@nae.net.au](mailto:info@nae.net.au)****Web: [www.nae.net.au](http://www.nae.net.au)****ACN: 004 749 508****Investor Relations****Six Degrees Investor Relations****[Victoria.thomas@sdir.com.au](mailto:Victoria.thomas@sdir.com.au)****Phone: +61 3 9645 7567****SHARE PURCHASE PLAN TO CLOSE FRIDAY 4 APRIL 2014**

3 April 2014

Dear Shareholder

The Share Purchase Plan (SPP) which was announced on 18 March 2014 is due to close 5.00pm (AEDT) this Friday, 4 April 2014. The Application Form and Terms & Conditions of the SPP were mailed to all Shareholders on the register as at the Record Date of 17 March 2014.

Shareholders who have not received, or who have questions in relation to the SPP, are encouraged to call the New Age office on (03) 9620 9931.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Adrien Wing'.

**Adrien Wing****Company Secretary**