

27 September 2011

Company Announcements Office  
Australian Securities Exchange

**ASX ANNOUNCEMENT**  
**NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**  
[ASX Code: NAE]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of New Age Exploration Limited ("the Company") were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

<b>Type:</b>	Shares
<b>Class/Description:</b>	Ordinary (fully paid)
<b>Date of Issue:</b>	27 September 2011
<b>Number Issued:</b>	12,000,000
<b>Issue Price per Security</b>	12 cents per share

The Company has applied to ASX Limited for quotation of the above shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act: None.

For and on behalf of New Age Exploration Limited



Adrien Wing  
Company Secretary